



## Samantha E. Grossmann

### Associate

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### Profile

**Samantha focuses her practice in the areas of estate planning, estate and gift taxation, wealth preservation, and trust and estate administration. She creates personalized estate plans that are tailored toward each client's family, financial and business goals.**

Samantha works with clients to prepare and execute various estate planning documents such as wills, revocable and irrevocable trusts, health care proxies and powers of attorney. She often utilizes life insurance trusts, charitable remainder trusts and other trusts designed to save estate taxes. She also advises clients on various business planning matters including estate and succession planning for family or closely-held business owners.

Prior to joining Bond, Samantha attended Syracuse University College of Law where she gained elder law and estate planning experience serving as a Student Attorney in the Syracuse University College of Law Elder Law Clinic.

### Honors & Affiliations

- Central New York Women's Bar Association
- New York State Bar Association
- Order of the Coif
- Justinian Honorary Law Society
- Executive Editor, Syracuse University Journal of Science and Technology
- CALI Excellence for the Future Awards - Estate and Gift Taxation, Elder Law, Legal Communications and Research II and III

### Education

- Syracuse University College of Law (J.D., *magna cum laude*, 2018)
- State University of New York at Cortland (B.A., *magna cum laude*, 2015)

### Bar/Court Admissions

- New York (2019)

### Practices

- Business and Transactions
- Trust and Estate